

Wherry Yacht Charter Charitable Trust – Legacies

Many people like to remember things dear to them in their will; a lasting legacy. Wherry Yacht Charter Charitable Trust has created many such memories and we would like to provide the opportunity for our Friends and supporters to donate and support our wonderful wherries for the future.



— KEEPING HISTORY SAILING —

When you are making arrangements for your estate and feel you'd like to leave something to Wherry Yacht Charter Charitable Trust then it is a simple process: first make contact with the Chairman and let us know your intentions, then use the guide below to assist in instructing your executors.

How to Leave Wherry Yacht Charter a Legacy

If you are about to make your will or have already made a will but would like to add Wherry Yacht Charter Charitable Trust to the list of beneficiaries then there is a simple process.

We offer three options:

- In Memoriam Gifts
- A fixed sum legacy
- Part or all of your estate

A legacy left to Wherry Yacht Charter Charitable Trust could reduce your estate's Inheritance Tax bill, as charitable giving can provide tax relief. Ask your accountant or solicitor what the benefits are for your estate in giving to the Trust. HMRC also have information available at:

<http://www.hmrc.gov.uk/inheritancetax/pass-money-property/charity-reduce.htm>

Memoriam Gift

Many people today prefer to have In Memoriam Gifts instead of flowers on their death. It is important that if you wish to have donations made to Wherry Yacht Charter Charitable Trust that you ask whoever is drawing up your will to advise on the most appropriate form of wording, which could be along the following lines:

I instruct my Executors to ensure that instead of floral tributes at my funeral/memorial service, that donations are made to Wherry Yacht Charter Charitable Trust Registered Charity Number 1096073 of The Wherry Base, Barton House, Hartwell Road, Wroxham, NORWICH NR12 8TL. The donations should be marked In Memoriam Gift and sent to the address above.

Fixed Sum Legacy

A fixed sum legacy is a simple process where you specify in your will the exact amount you would like to be given to the Trust. Please ask whoever is drawing up your will to advise on the most appropriate form of wording, which could include the statement below:

I instruct my executors to give Wherry Yacht Charter Charitable Trust, Registered Charity Number 1096073 of The Wherry Base, Barton House, Hartwell Road, Wroxham, NORWICH NR12 8TL the £[insert figure] of my estate, and I direct that the sum may be used by Wherry Yacht

Charter Charitable Trust for the general purposes of Wherry Yacht Charter Charitable Trust as authorized by the Trustees. A receipt signed by a Trustee shall satisfy the discharge of this donation to my executors.'

Part or all of your estate

It may be that you would like to support the Trust by either leaving all or part of your estate. To ensure we benefit please instruct whoever is drawing up your will to advise on the most appropriate wording which could be along the following lines:

'I instruct my executors to give Wherry Yacht Charter Charitable Trust, Registered Charity Number 1096073 of The Wherry Base, Barton House, Hartwell Road, Wroxham, NORWICH NR12 8TL the residue share of [insert percentage figure]% of my estate absolute and I direct that the sum may be used by Wherry Yacht Charter Charitable Trust for the general purposes of Wherry Yacht Charter Charitable Trust as authorised by the Trustees. A receipt signed by a Trustee shall satisfy the discharge of this donation to my executors.'

If you would like to discuss a legacy to Wherry Yacht Charter Charitable Trust then please contact the Chairman at the address above.